

SAGE MASTER BUILDER



Sage Master Builder and QuickBooks

See why thousands of construction companies have switched from QuickBooks to Sage Master Builder

Get control of your profit cycle with Sage Master Builder. Designed specifically to meet the business management needs of construction companies, Sage Master Builder integrates estimating, production, accounting, and analysis—and is the ideal solution for companies who are outgrowing off-the-shelf software.

The chart below lists some of the many construction-specific features you will find in Sage Master Builder. When you choose Sage Master Builder, you get a total business management solution from a company with over 35 years experience providing software and services to construction companies.



| SMB | QBE | QBP | QBPro |
|-------------------------|--|--|---------------------|
| Sage Master Builder V13 | QuickBooks Enterprise 7.0 Contractor Edition | QuickBooks Premier 2007 Contractor Edition | QuickBooks Pro 2007 |

| Feature Description | SMB | QBE | QBP | QBPro |
|--|-----------|----------|---------|---------|
| General | | | | |
| Number of Users | Unlimited | Up to 20 | Up to 5 | Up to 5 |
| Database Size Management and archival purging | ✓ | – | – | – |
| Estimating* | | | | |
| Estimating Solutions ** | Three | One | One | One |
| Auto generate proposals, budgets, POs, COs, subcontracts, and more | ✓ | – | – | – |
| Production | | | | |
| Gantt chart – CPM tracking and on-screen editing | ✓ | – | – | – |
| Project notices and resource conflicts reports | ✓ | – | – | – |
| Actual vs. estimated hours, costs, units reports | ✓ | – | – | – |
| Auto generate schedule tasks from takeoff | ✓ | – | – | – |
| Purchase Order audit report | ✓ | Limited | Limited | Limited |
| Purchase Order types – variance tracking | ✓ | – | – | – |
| Subcontracts & Sub-Change Orders | ✓ | – | – | – |
| Change Orders – create separate customer signature document | ✓ | – | – | – |
| Track Change Order status | ✓ | Limited | Limited | – |
| RFI's, RFP's, Submittals, Transmittals, Plan Records | ✓ | – | – | – |
| Daily Field Reports, Punch Lists, Correspondence, Hot Lists | ✓ | – | – | – |
| % Cost to Complete – actual vs. accounting variance | ✓ | – | – | – |

| Feature Description | SMB | QBE | QBP | QBPro |
|--|-----------|----------|----------|----------|
| Accounting | | | | |
| General | | | | |
| WIP and COGS accounts require posting to job | ✓ | – | – | – |
| Track jobs on Balance Sheet and/or P&L | ✓ | Only one | Only one | Only one |
| Flexibility to close specific months | ✓ | – | – | – |
| Archive prior year with full detail | ✓ | – | – | – |
| Audit trail, cannot delete transactions | ✓ | – | – | – |
| Default routine screen entry with presets | ✓ | – | – | – |
| Consolidated financials for multiple data files | Unlimited | Up to 10 | – | – |
| Accounts Receivable | | | | |
| Show or hide markup, profit, overhead or combination on T&M invoice | ✓ | – | – | – |
| Batch process T&M – review before posting | ✓ | – | – | – |
| AIA simulated Form or print to Form – review before posting | ✓ | – | – | – |
| Loan Draw Billing, Unitary Billing | ✓ | – | – | – |
| AR auto calculate and track retention | ✓ | – | – | – |
| Accounts Payable | | | | |
| Auto billing from both Subcontracts or PO's | ✓ | – | – | – |
| Warning if posting to non-budget expense or over expense | ✓ | – | – | – |
| Track unlimited vendor renewing documents, W/C, insurance, contracts, training | ✓ | Limited | Limited | – |

| Feature Description | SMB | QBE | QBP | QBPro |
|---|-----|------------|------------|------------|
| Accounting (cont.) | | | | |
| Accounts Payable (cont.) | | | | |
| Auto generate letter to remind vendors of insurance expiration | ✓ | - | - | - |
| Sort pay bills window by job, include/exclude retention | ✓ | - | - | - |
| Auto deduct Workers' Comp | ✓ | - | - | - |
| AP auto calculate and track retention | ✓ | - | - | - |
| Print lien waivers as part of AP check run | ✓ | - | - | - |
| Queue AP payments for review | ✓ | - | - | - |
| Issue multiple POs from a master PO | ✓ | - | - | - |
| Payroll | | | | |
| Auto fully burdened payroll costs | ✓ | Limited | Limited | Limited |
| Certified and union reporting by job | ✓ | Box 1 only | Box 1 only | Box 1 only |
| Track Workers' Comp code by job task | ✓ | - | - | - |
| Equipment tracking with payroll | ✓ | - | - | - |
| Batch process with review cycle | ✓ | - | - | - |
| Estimate job costs from time cards | ✓ | - | - | - |
| Labor reports – budget vs. actual hours & budget vs. actual costs | ✓ | - | - | - |
| Multi-state payroll in one check | ✓ | - | - | - |
| Equipment Tracking | | | | |
| Track costs, revenue, repair, and maintenance history | ✓ | - | - | - |
| Assign to employee for ease in job costing | ✓ | - | - | - |
| Monitor equipment location | ✓ | - | - | - |
| Service Work Order Processing** | | | | |
| Track status of work orders | ✓ | - | - | - |
| Multi-vendor pricing for work order quotes | ✓ | - | - | - |
| Report profitability of service vs. contract work | ✓ | - | - | - |
| Track warranty details on installed equipment at client sites | ✓ | - | - | - |
| Create custom sales commission reports | ✓ | 3rd Party | - | - |

| Feature Description | SMB | QBE | QBP | QBPro |
|---|-----|-----------|-----|-------|
| Inventory** | | | | |
| Serialized part tracking | ✓ | - | - | - |
| Multi-vendor pricing on same part | ✓ | - | - | - |
| Minimum order quantity | ✓ | - | - | - |
| Ability to update stored estimates with current pricing | ✓ | - | - | - |
| Analysis & Reporting | | | | |
| Report drill-down for pre-built and custom reports | ✓ | ✓ | ✓ | ✓ |
| Cost to Complete with balance of unbilled Subcontracts and POs | ✓ | - | - | - |
| Over/Under Billing filtered by job status | ✓ | - | - | - |
| Profitability reports by cost code, cost type, phases, divisions | ✓ | - | - | - |
| Bonding report | ✓ | - | - | - |
| Original Contract plus changes detail report | ✓ | - | - | - |
| View change orders by status, open, approved, disputed | ✓ | - | - | - |
| Workers' Comp audit reports | ✓ | - | - | - |
| Over budget detail reports for Project Managers | ✓ | - | - | - |
| Customizable Project Work Center – all menus filtered for specific jobs | ✓ | - | - | - |
| Project Hot List | ✓ | - | - | - |
| Report scheduling – email, print, fax at user defined times | ✓ | - | - | - |
| Report writer with custom calculations | ✓ | 3rd Party | - | - |

*For more information on Sage Software estimating solutions, go to www.sagemasterbuilder.com

**Estimating and Service/Inventory are optional modules for Sage Master Builder

THE INFORMATION IN THIS DOCUMENT IS PROVIDED "AS IS" WITH NO WARRANTIES WHATSOEVER, INCLUDING ANY WARRANTY THAT THE DOCUMENT IS ERROR FREE. Except as provided in Sage Software's End User License Agreement, Sage Software assumes no liability whatsoever relating to marketing or licensing of Sage Software products.



End-to-end solutions. Expert advice. Ongoing support. That's Sage 360®.

Sage Software supports the needs, challenges, and dreams of 2.7 million small and mid-sized business customers in North America through easy-to-use, scalable and customizable software and services. Sage Software is a subsidiary of The Sage Group plc, a leading international supplier of business management software and services formed in 1981 and listed on the London Stock Exchange since 1989.



©2007 Sage Software, Inc. All rights reserved. Sage Software, Sage Software logos and the Sage Software product and service names mentioned herein are registered trademarks or trademarks of Sage Software, Inc., or its affiliated entities. All other trademarks are the property of their respective owners. Crystal Reports is the registered trademark and technology of Business Objects SA. 08/07 07-50061/0807